



Giving Shape to Ideas

Streamline Document Processing with Dispatcher Phoenix Finance.

**finance**





**Manage.** Financial providers in the 21st century must handle, manage, and protect documents from a wide variety of sources – deposit statements, loan packages, appraisals, client records, credit applications, and more. Fast-changing regulations for security compliance in this document-intensive industry account for increased demands that can affect productivity. And banks, credit unions, and accounting firms are under constant pressure to reduce costs, increase efficiency and improve access to information. For all these reasons, industry leaders turn to Konica Minolta's Dispatcher® Phoenix Finance document workflow application – and discover the power to securely capture, process, and distribute financial documents with automated ease.

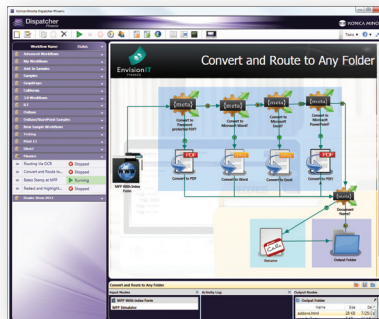




### Intelligent Scanning & Routing

Dispatcher Phoenix Finance can capture hard-copy financial documents scanned from your bizhub® MFP, access files from local and network folders, collect files from other inputs and automatically distribute information in a single step:

- Transmit financial documents via email to headquarters, branch offices or mobile professionals on the go
- Scan to local/network folders, networked printers or FTP sites, secure "Scan to Home" capability and more
- Distribute files to Enterprise Content Management (ECM) systems such as Microsoft SharePoint®, etc.
- Rules-based routing and indexing for processing different types of documents (e.g., statements, buy/sell orders, deposit documents, etc.)



### Automate Manual Tasks

Dispatcher Phoenix Finance can also speed your workflow by automating time-consuming manual processes:

- Scan and convert financial documents to Microsoft Excel, Microsoft Word, Searchable PDF, and other formats for future access and retrieval
- Maintain the integrity of your client records by automatically converting files to PDF/A
- Route files to multiple destinations based on barcode value, with support for standard and 2D barcodes
- Extract important customer information via OCR to eliminate the need for manual data entry
- Automatically index documents, apply date/time stamps, rename files, enhance image quality

|                            | Unrestricted     | Temporarily Restricted | Permanently Restricted |
|----------------------------|------------------|------------------------|------------------------|
| <b>REVENUE AND SUPPORT</b> |                  |                        |                        |
| Contributions              |                  |                        |                        |
| Programs                   | \$ 1,466,500     | \$ 242,000             | \$ 30,000              |
| Memberships                |                  |                        |                        |
| Grants                     |                  |                        |                        |
| Rent                       |                  |                        |                        |
| Other                      |                  |                        |                        |
| Gift shop                  |                  |                        |                        |
| United Way                 |                  |                        |                        |
| Advertising                |                  |                        |                        |
| Investments                |                  |                        |                        |
| Net assets                 |                  |                        |                        |
| <b>EXPENSES</b>            |                  |                        |                        |
| Program Services           |                  |                        |                        |
| Supporting Services        |                  |                        |                        |
| Management and general     |                  |                        |                        |
| Fundraising                |                  |                        |                        |
| <b>TOTAL EXPENSES</b>      | <b>4,849,309</b> |                        |                        |

### Secure Handling of Sensitive Information

Dispatcher Phoenix Finance brings you security features to help safeguard your financial information and comply with regulatory security practices:

- Direct integration with Windows Authentication and Active Directory
- Automatic file conversion to password-protected PDFs to safeguard customer records
- Intelligent redaction technology for permanent removal of customers' personal information
- Fully integrated support for Microsoft Windows local and domain policies for security audit and tracking

**Automate.** Dispatcher Phoenix Finance is Konica Minolta's easy-to-use and powerful document processing solution, providing the speed and productivity you need to route financial documents, process files, and control costs. Document security features will help you protect your clients' personal and financial information. Improved processes will minimize manual tasks to save time and money. Unique LiveFlo technology enables you to visualize your workflow in real time to eliminate bottlenecks. And fast, automated document handling will allow your professional staff to concentrate on providing high-quality service to your customers.



**About.** Dispatcher Phoenix Finance is a member of the Dispatcher Phoenix family of workflow automation products designed to streamline and automate document processing.

**All versions of Dispatcher Phoenix come with:**

- A graphical, intuitive Workflow Builder Tool
- A Workflow Scheduler
- Robust authentication options
- Document indexing and folder browsing capabilities at the MFP
- Support for both native and graphical MFP user interface

**Available Add-Ins**

Dispatcher Phoenix Finance also comes with a large variety of add-in modules to meet the expanding needs of your financial business, including:

- Forms Processing to automatically extract and redact/highlight/strikeout unique identifiers, such as Social Security Numbers and Credit Card Numbers, from forms. This feature comes with a built-in Pattern Matching Tool, which allows you to find information quickly, based on commonly used patterns.

- Connectors for scanning, indexing, processing, and distributing files directly to popular document management systems. For example, the Worldox Connector allows you to upload files to Worldox, a content management system used by a number of financial firms. And Dispatcher Phoenix also offers connectors to the cloud, including OnBase, Box, Dropbox, WebDAV, and Microsoft OneDrive. All available connectors can be accessed either from the MFP or via an automated workflow – for the utmost in flexibility.
- Email Parsing, Advanced Bates Stamping, Page Count Route and Color Route for advanced job routing, and much more.

Visit [kmb.konicaminolta.us/dispatcherphoenix](http://kmb.konicaminolta.us/dispatcherphoenix) for more information on other Dispatcher Phoenix offerings.



**KONICA MINOLTA**

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